

¹ The last four digits of the Debtor's taxpayer identification number are 6725. The Debtor's headquarters and service address is 300 Crescent Court, Suite 700, Dallas, TX 75201.

UBS Securities LLC and UBS AG London Branch (together “UBS”) submit this Appendix of Exhibits (the “Appendix”) to *UBS’s Reply in Further Support of Its Motion for Expedited Hearing on Foreign Non-Party Sentinel Reinsurance, Ltd.’s Motion for Protective Order*, filed concurrently herewith. The following exhibits are attached to this Appendix:

Ex. No.	Description	App. No.
A	Declaration of Kathryn K. George in Support of UBS’s Reply in Further Support of Its Motion for Expedited Hearing on Foreign Non-Party Sentinel Reinsurance, Ltd.’s Motion for Protective Order, and Exhibit 1 thereto	UBSXP01
1	Letter from Sentinel Reinsurance, Ltd.’s board of directors to the Debtor, Highland Capital Management, L.P., dated August 30, 2021	UBSXP04

Dated: September 15, 2021

Respectfully submitted,

/s/ Sarah Tomkowiak

LATHAM & WATKINS LLP

Andrew Clubok (*pro hac vice*)
Sarah Tomkowiak (*pro hac vice*)
555 Eleventh Street, NW, Suite 1000
Washington, DC 20004
Telephone: (202) 637-2200
Email: andrew.clubok@lw.com
sarah.tomkowiak@lw.com

Jeffrey E. Bjork (*pro hac vice*)
Kimberly A. Posin (*pro hac vice*)
355 South Grand Avenue, Suite 100
Los Angeles, CA 90071
Telephone: (213) 485-1234
Email: jeff.bjork@lw.com
kim.posin@lw.com

Kathryn George (*pro hac vice*)
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700
Email: kathryn.george@lw.com

BUTLER SNOW LLP
Martin Sosland (TX Bar No. 18855645)
Candice Carson (TX Bar No. 24074006)
2911 Turtle Creek Blvd., Suite 1400
Dallas, TX 75219
Telephone: (469) 680-5502
Email: martin.sosland@butlersnow.com
candice.carson@butlersnow.com

*Counsel for UBS Securities LLC and UBS AG
London Branch*

CERTIFICATE OF SERVICE

I, Martin Sosland, certify that this *Appendix of Exhibits to UBS's Reply in Further Support of Its Motion for Expedited Hearing on Foreign Non-Party Sentinel Reinsurance, Ltd.'s Motion for Protective Order* was filed electronically through the Court's ECF system, which provides notice to all parties of interest. And a courtesy copy of this appendix will be provided to counsel for Beecher Carlson Insurance Services, LLC by email.

Dated: September 15, 2021

/s/ Martin Sosland

Martin Sosland